

OL/SE/673/Mar 2024-25

March 28, 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Security Code: 532880	Symbol: OMAXE

**Subject: Intimation for sale of wholly owned subsidiary of the Company**

**Ref: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI (LODR) Regulations")**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Omaxe Limited ("Seller") has entered into a Share Purchase Agreement with M/s Batcon Infratech Private Limited ("Buyer") executed on March 28, 2025 ("SPA") for the sale of 100% equity shareholding in one of its wholly owned subsidiaries i.e. M/s Landlord Developers Private Limited ("Target Company").

We wish to further inform you that the Target Company is neither a material subsidiary nor an undertaking as defined in Companies Act, 2013 and SEBI (LODR) Regulations.

The information as required under SEBI (LODR) Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are indicated below:

Particulars	Particulars													
The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	The amount and percentage of the turnover or revenue or income and net worth contributed by Target Company is indicated below: <table><tr><th>Particulars</th><th>Amount (Rs.)</th><th>Percentage (%)</th></tr><tr><td>Turnover</td><td colspan="2" rowspan="2">Nil</td></tr><tr><td>Revenue</td></tr><tr><td>Income (Other Income)</td><td>20,000</td><td>0</td></tr><tr><td>Net Worth</td><td>7,53,16,563</td><td>3.49</td></tr></table>	Particulars	Amount (Rs.)	Percentage (%)	Turnover	Nil		Revenue	Income (Other Income)	20,000	0	Net Worth	7,53,16,563	3.49
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Turnover	Nil													
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Income (Other Income)	20,000	0												
Net Worth	7,53,16,563	3.49												
Date on which the agreement for sale has been entered into;	SPA is executed on March 28, 2025.													
The expected date of completion of sale/disposal;	The transaction is expected to be completed on or before May 30, 2025, subject to the terms and conditions of SPA.													

For OMAXE LIMITED

  
Company Secretary

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

**OMAXE LIMITED**

**Corporate Office:** 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

**Tel.:** +91-11-41896680-85, 41893100

**Regd. Office:** Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

**Toll Free No.** 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

Consideration received from such sale/disposal;	20,00,000 equity shares are being sold at Rs. 98.32 each, aggregating to Rs. 19,66,40,000/- (Nineteen Crore Sixty Six Lakh Forty Thousand Only) as total consideration.
Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Buyer is Company incorporated under the Companies Act, 2013, having CIN U45309HR2017PTC070763 and its registered office is situated at SCO 151, B Block, Omaxe City, GT Road, Sonapat, Haryana 131001.  Buyer is engaged in the business of Real Estate/Construction and does not belong to the promoter/ promoter group/group companies.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No, the said transaction is not a related party transaction.
Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	No.
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable.

You are requested to take the same in your records.

**For and on behalf of**

**Omaxe Limited**  
-or **OMAXE LIMITED**

  
**Company Secretary**

**D B R Srikanta**

**Company Secretary & Compliance Officer**

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